

Muttenz, 16.07.2009

Medienmitteilung - Communiqué de presse - Media release

Disclosure of shareholdings and formation of a group, as required by Swiss stock exchange regulation

According to a statement from July 14, 2009 the following group members:

- a) Georg von Opel, Altenbachstrasse 7a, 8832 Wollerau
- b) Hansa Aktiengesellschaft, Blegistrasse 11a, 6340 Baar
- c) Paramount-Finanz AG, Blegistrasse 11a, 6340 Baar
- d) Growth Value Opportunities SA, route des Acacias 43, 1227 Carouge
- e) Growth Value Securities Ltd., c/o Walkers SPV Limited, Walker House, 87 Mary Street, George Town, Grand Cayman, KYI-9002 Cayman Islands
- f) Pelham Investments AG, Blegistrasse 11a, 6340 Baar
- g) Athris Holding AG, Poststrasse 12, 6301 Zug

announced that, as of July 14, 2009, its holdings in registered shares of Valora Holding AG are 93'429 shares which corresponds to 3.37%. Type of agreement: group agreement on majority voting.

The contact person responsible for the representation of all group members is: Michael Küssner, GVO Asset Management AG, Neuhausen.

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